

Earnings Snapshot: Quarter Ending September 2014

Corporate Earnings

Company (YE December)	Share Price (Rs.)	Net Profit (Rs. Mn)			Latest 4 Qtrs Earnings (Rs. Mn)				Trailing EPS (Rs.)	Trailing PE (X)	Sector PE (X)	NAVPS (Rs.)	PBV (X)	Sector PBV (X)
		3Q FY2013	3Q FY2014	% Growth (Y-o-Y)	Sep-14	Jun-13	Mar-14	Dec-13						
ASIA ASSET FINANCE LTD	1.7	19.5	44.8	130%	45	13	21	13	0.2	10.37	13.5	1.4	1.2	1.8
AMW CAPITAL LEASING LIMITED	22.4	37.1	64.6	74%	65	42	48	71	11.3	1.99	13.5	54.1	0.4	1.8
BALANGODA	28.7	40.9	(66.2)	-262%	(66)	57	23	(5)	0.4	74.63	9.8	117.2	0.2	0.8
CEYLON TOBACCO	1,150.0	2,333.0	2,094.0	-10%	2,094	2,511	2,026	4,152	57.6	19.98	22.4	25.9	44.4	5.2
CHEVRON LUBRICANTS	342.9	609.4	749.9	23%	750	675	764	590	23.2	14.81	21.2	49.6	6.9	2.6
DIALOG TELEKOM	12.5	1,533.4	1,772.3	16%	1,772	1,602	1,251	1,116	0.7	17.73	19.8	5.2	2.4	1.8
GALADARI	15.4	54.2	54.5	1%	55	10	90	91	0.5	31.42	50.9	17.3	0.9	3.7
JANASHAKTHI	23.0	81.9	231.9	183%	232	191	156	602	3.3	7.07	13.5	13.0	1.8	1.8
MADULSIMA	16.5	(88.6)	(35.6)	-60%	(36)	60	(14)	27	1.3	12.58	9.8	54.5	0.3	0.8
NATIONS TRUST BANK	95.0	616.1	830.1	35%	830	608	550	540	11.0	8.67	13.5	57.4	1.7	1.8
OVERSEAS REALTY	26.9	702.6	780.3	11%	780	678	717	855	3.6	7.49	14.0	29.8	0.9	1.1
SEYLAN BANK [NV]	55.0	535.2	1,049.5	96%	1,049	684	526	797	8.9	6.21	13.5	71.5	0.8	1.8
SEYLAN BANK [V]	94.0	535.2	1,049.5	96%	1,049	684	526	797	8.9	10.61	13.5	71.5	1.3	1.8
SEYLAN DEVELOPMENT PLC	15.0	15.8	21.2	35%	21	19	30	(44)	0.2	86.06	14.0	28.8	0.5	1.1
TALAWAKELLE	35.1	18.7	17.6	-6%	18	40	34	72	6.9	5.08	9.8	64.0	0.5	0.8
UNION CHEMICALS	500	12.2	11.5	-6%	11	8	17	16	34.3	14.58	36.6	226.2	2.2	1.5

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		2Q FY13/14	2Q FY14/15	% Growth (Y-o-Y)	Sep-14	Jun-13	Mar-14	Dec-13						
ABANS FINANCIAL SERVICES LTD	30.9	(13.8)	35.6	358%	36	4	(0)	13	1.4	21.79	13.5	13.3	2.3	1.8
AHOT PROPERTIES	71.1	567.1	437.9	-23%	438	337	835	603	5.0	14.23	50.9	49.2	1.4	3.7
AMAYA LEISURE	83.9	93.7	86.5	-8%	86	(27)	135	107	6.3	13.36	50.9	57.0	1.5	3.7
AUTODROME	890	4.0	9.0	125%	9	9	8	12	31.7	28.05	11.0	791.0	1.1	1.4
CARGO BOAT	136.0	(19.6)	30.8	257%	31	63	15	24	25.0	5.44	14.0	215.6	0.6	1.1
CDB [V]	95.0	136.0	173.3	27%	173	158	132	158	10.7	8.84	13.5	67.9	1.4	1.8
CDB [NV]	78.0	136.0	173.3	27%	173	158	132	158	10.7	7.26	13.5	67.9	1.1	1.8
COM. CREDIT	47.6	172.9	493.3	185%	493	491	431	231	5.8	8.27	13.5	14.6	3.3	1.8
CEYLON COLD STORES	262.0	152.9	308.3	102%	308	299	645	259	15.9	16.47	22.4	105.9	2.5	5.2
COLOMBO FORT INV.	114.3	(2.1)	64.8	3202%	65	(5)	2	(21)	6.2	18.36	16.3	223.3	0.5	1.3
COLOMBO INV. TRUST	152.9	(15.5)	79.8	617%	80	32	(43)	(34)	5.3	28.96	16.3	249.2	0.6	1.3
C T LAND	39.2	47.8	38.0	-21%	38	(11)	9	45	1.7	23.55	14.0	57.8	0.7	1.1

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		2Q FY13/14	2Q FY14/15	% Growth (Y-o-Y)	Sep-14	Jun-13	Mar-14	Dec-13						
DOLPHIN HOTELS	57	(19.5)	32.8	268%	33	16	108	41	6.2	9.13	50.9	37.5	1.5	3.7
EXPOLANKA HOLDINGS LIMITED	9.5	342.3	134.0	-61%	134	173	81	680	0.5	17.39	23.2	5.2	1.8	2.0
HAYCARB	182.0	228.0	130.4	-43%	130	131	236	124	20.9	8.71	36.6	173.5	1.0	1.5
HAYLEYS - MGT	18.1	22.0	31.7	44%	32	5	(89)	(22)	(0.5)	na	134.7	12.9	1.4	1.4
HORANA PLANTATIONS PLC	26.0	24.8	(14.8)	-160%	(15)	23	48	108	6.6	3.94	9.8	54.7	0.5	0.8
JOHN KEELLS HOLDINGS	257.7	2,059.2	2,647.8	29%	2,648	2,146	4,678	3,395	13.0	19.84	23.2	127.9	2.0	2.0
JOHN KEELLS HOTELS	17.4	248.6	342.3	38%	342	129	968	452	1.3	13.40	50.9	12.5	1.4	3.7
JOHN KEELLS LIMITED	91.0	(16.3)	80.0	591%	80	67	74	14	3.9	23.51	24.9	53.1	1.7	2.1
KEELLS FOOD PRODUCTS	91.0	23.4	53.2	127%	53	38	59	(112)	10.7	8.48	22.4	62.4	1.5	5.2
LANKA ASHOK	1605	57.5	67.9	18%	68	15	85	(4)	45.4	35.35	11.0	687.2	2.3	1.4
LANKA WALLTILES	94.9	178.4	266.4	49%	266	132	290	203	16.3	5.81	21.2	110.0	0.9	2.6
LANKA TILES PLC	109.1	183.4	217.5	19%	217	121	200	197	13.9	7.88	21.2	71.2	1.5	2.6
LANKA ASHOK	1605	57.5	67.9	18%	68	15	85	(4)	45.4	35.35	11.0	687.2	2.3	1.4
MERCANTILE INV	2,200.0	139.0	174.0	25%	174	89	135	210	202.1	10.88	13.5	2,476.7	0.9	1.8
ON'ALLY HOLDINGS	64.2	19.6	22.5	15%	23	22	237	19	17.2	3.73	14.0	74.0	0.9	1.1
SWISSTEK (CEYLON) PLC	34.4	14.3	55.0	284%	55	21	74	22	6.3	5.47	21.2	27.7	1.2	2.6
PIRAMAL GLASS	4.8	18.7	84.0	348%	84	86	62	397	0.7	7.25	21.2	3.5	1.4	2.6
RENUKA CITY HOTEL	345.0	98.5	87.9	-11%	88	61	47	65	37.3	9.25	50.9	604.6	0.6	3.7
RENUKA HOLDINGS [NV]	32.3	64.2	107.2	67%	107	50	77	64	5.0	6.46	16.3	58.9	0.5	1.3
RENUKA HOLDINGS [V]	36.0	64.2	107.2	67%	107	50	77	64	5.8	6.16	16.3	58.9	0.6	1.3
RENUKA AGRI	4.1	60.8	146.4	141%	146	55	38	(16)	0.4	10.32	22.4	3.6	1.2	5.2
SATHOSA MOTORS	245.1	58.7	62.7	7%	63	36	90	87	45.8	5.35	11.0	177.0	1.4	1.4
SERENDIB HOTELS [V]	36	(27.5)	13.6	150%	14	(1)	172	72	2.3	15.63	50.9	17.8	2.0	3.7
SERENDIB HOTELS [NV]	25.9	(27.5)	13.6	150%	14	(1)	172	72	2.3	11.24	50.9	17.8	1.5	3.7
SOFTLOGIC CAPITAL LTD	8.5	(136.0)	155.9	215%	156	7	111	215	0.7	11.96	13.5	5.2	1.6	1.8
SOFTLOGIC FINANCE PLC	49.0	32.0	86.7	171%	87	5	56	40	5.0	9.76	13.5	39.0	1.3	1.8
SUNSHINE HOLDINGS	52.5	176.4	144.6	-18%	145	138	170	187	4.8	10.98	23.2	37.6	1.4	2.0
TEXTURED JERSEY	20.2	263.4	281.8	7%	282	164	352	301	1.7	12.15	21.2	9.6	2.1	2.6
TRANS ASIA	98.0	194.4	137.9	-29%	138	65	200	227	3.2	31.09	50.9	29.5	3.3	3.7
TRADE FINANCE AND INVESTMENTS PLC	38.5	37.5	35.5	-5%	36	53	39	44	3.0	12.70	13.5	14.6	2.6	1.8
VALLIBEL POWER	7.0	255.3	370.3	45%	370	150	4	134	0.9	7.94	8.7	3.5	2.0	2.0
VALLIBEL FINANCE	46.0	65.3	81.2	24%	81	66	100	68	7.6	6.06	13.5	31.3	1.5	1.8
WATAWALA PLANTATIONS	19.8	87.2	31.2	-64%	31	231	123	212	2.5	7.84	9.8	18.4	1.1	0.8

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